



MARKET TRENDS

FOR WEEK ENDING FEBRUARY 23, 2018



MARKET TRENDS

FEBRUARY 23, 2018

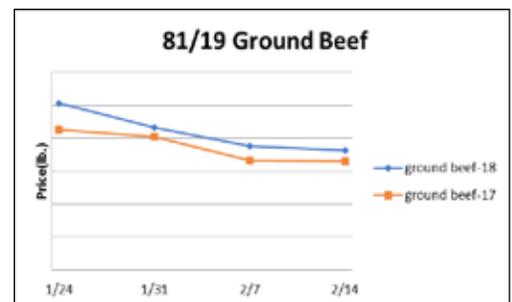
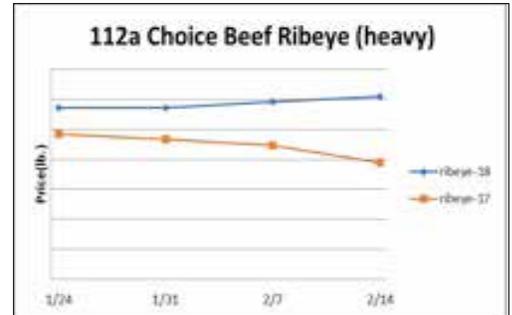
PERFORMANCE
FOODSERVICE



Beef, Veal & Lamb

Beef output last week fell 3.6% but was 3.3% larger than the same week last year. Cattle slaughter was the lightest for any non-holiday week since April. Plentiful, near slaughter ready cattle are in feedlots which should fuel solid year-over-year gains in beef production. Beef demand has been modest. The four-week sum of forward beef sales, 22-90 days out, was 10.1% smaller than the same period in 2017. Yet, strong retail feature activity is anticipated soon which could limit the downside for beef prices in the near term. The U.S. was the biggest net exporter of beef in December in a year. If this trend persists, it may provide added support to the lean beef trim and end cut markets next month.

Description	Market Trend	Supplies	Price vs. Last Year
Live Cattle (Steer)	Decreasing	Short	Higher
Feeder Cattle Index (CME)	Decreasing	Short	Higher
Ground Beef 81/19	Decreasing	Good	Higher
Ground Chuck	Increasing	Good	Higher
109 Export Rib (ch)	Increasing	Good	Higher
109 Export Rib (pr)	Decreasing	Good	Lower
112a Ribeye (ch)	Increasing	Good	Higher
112a Ribeye (pr)	Decreasing	Good	Lower
114a Chuck , Shlder Cld(ch)	Increasing	Good	Higher
116 Chuck (sel)	Decreasing	Good	Higher
116 Chuck (ch)	Decreasing	Good	Higher
116b Chuck Tender (ch)	Decreasing	Good	Lower
120 Brisket (ch)	Increasing	Good	Higher
120a Brisket (ch)	Increasing	Good	Higher
121c Outside Skirt (ch/sel)	Decreasing	Good	Higher
121d Inside Skirt (ch/sel)	Increasing	Good	Lower
121e Cap & Wedge	Increasing	Good	Higher
167a Knuckle, Trimmed (ch)	Decreasing	Good	Higher
168 Inside Round (ch)	Decreasing	Good	Higher
169 Top Round (ch)	Decreasing	Good	Lower
171b Outside Round (ch)	Decreasing	Good	Higher
174 Short Loin (ch Ox1)	Decreasing	Good	Lower
174 Short Loin (pr 2x3)	Decreasing	Good	Higher
180 Ox1 Strip (ch)	Decreasing	Good	Higher
180 Ox1 Strip (pr)	Increasing	Good	Lower
184 Top Butt, boneless (ch)	Decreasing	Good	Higher
184 Top Butt, boneless (pr)	Decreasing	Good	Higher
184-3 Top Butt, bnls (ch)	Increasing	Good	Higher
185a Sirloin Flap (ch)	Increasing	Good	Higher
185c Loin, Tri-Tip (ch)	Decreasing	Good	Higher
189a Tender (sel, 5 lb & up)	Increasing	Good	Higher
189a Tender (ch, 5 lb & up)	Increasing	Good	Higher
189a Tender (pr, heavy)	Decreasing	Good	Higher
193 Flank Steak (ch)	Increasing	Good	Higher
50% Trimmings	Decreasing	Good	Lower
65% Trimmings	Increasing	Good	Higher
75% Trimmings	Increasing	Good	Higher
85% Trimmings	Decreasing	Short	Lower
90% Trimmings	Decreasing	Short	Higher
90% Imported Beef (frz)	Steady	Good	Higher
95% Imported Beef (frz)	Decreasing	Good	Higher
Veal Rack (Hotel 7 rib)	Steady	Good	Higher
Veal Top Round (cap off)	Steady	Good	Higher



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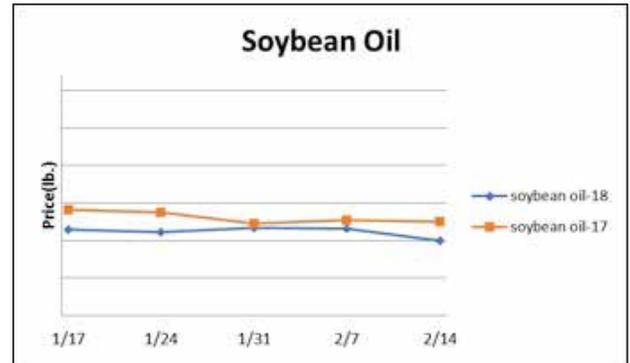
FEBRUARY 23, 2018



Grains

Concerns remain around the domestic winter wheat crop with conditions in Kansas the worst since 2006. Ample world wheat supplies have tempered the upside in wheat prices so far as the U.S. loses export share. The U.S. is expected to account for the smallest percentage of world wheat exports in decades this year.

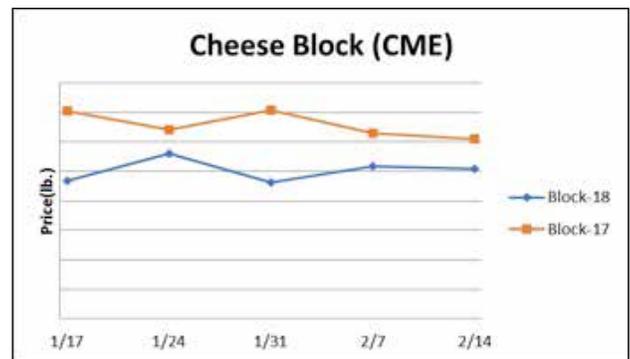
Description	Market Trend	Supplies	Price vs. Last Year
Soybeans, bushel	Increasing	Good	Lower
Crude Soybean Oil, lb	Decreasing	Good	Lower
Soybean Meal, ton	Increasing	Good	Higher
Corn, bushel	Increasing	Good	Lower
Crude Corn Oil, lb	Decreasing	Good	Lower
High Fructose Corn Syrup	Increasing	Good	Higher
Distillers Grain, Dry	Decreasing	Good	Higher
Crude Palm Oil, lb BMD	Increasing	Good	Lower
HRW Wheat, bushel	Increasing	Good	Higher
DNS Wheat 14%, bushel	Decreasing	Good	Higher
Durum Wheat, bushel	Steady	Short	Higher
Pinto Beans, lb	Steady	Good	Lower
Black Beans, lb	Increasing	Good	Lower
Rice, Long Grain, lb	Steady	Good	Higher



Dairy

The CME butter market recently fell to 15-month lows due in part to strong U.S. imports. In December, U.S. butter imports were 31.8% larger than the prior year and the best since the winter of 2016. U.S. butter prices have fallen to levels that should discourage imports and hints the downside price risk from here is only modest. The CME cheese markets have been range-bound. The heavy spring milk production season in the U.S. is approaching which is likely to limit the upside in the cheese markets. But, cheese prices may be higher this fall if U.S. milk output slows as expected.

Description	Market Trend	Supplies	Price vs. Last Year
Cheese Barrels (CME)	Decreasing	Good	Lower
Cheese Blocks (CME)	Decreasing	Good	Lower
American Cheese	Increasing	Good	Lower
Cheddar Cheese (40 lb)	Increasing	Good	Lower
Mozzarella Cheese	Increasing	Good	Lower
Provolone Cheese	Steady	Good	Same
Parmesan Cheese	Increasing	Good	Lower
Butter (CME)	Decreasing	Good	Lower
Nonfat Dry Milk	Increasing	Ample	Lower
Whey, Dry	Increasing	Good	Lower
Class 1 Base	Steady	Good	Lower
Class II Cream, heavy	Decreasing	Good	Lower
Class III Milk (CME)	Increasing	Good	Lower
Class IV Milk (CME)	Decreasing	Good	Lower



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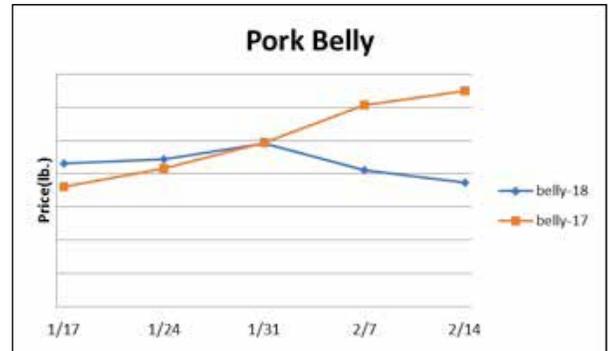
FEBRUARY 23, 2018



Pork

Pork production last week declined 2.1% but was 2.1% better than the same week in 2017. Strong year-over-year pork output increases are expected during the next several months. The USDA is forecasting spring pork output to be an impressive 4.9% larger than 2017. This should temper any notable seasonal upward trend in the pork markets in the coming months despite the likelihood of continuing strong pork exports. Pork exports during December were 4.3% more than the previous year and a record for the month.

Description	Market Trend	Supplies	Price vs. Last Year
Live Hogs	Decreasing	Ample	Lower
Sow	Increasing	Ample	Higher
Belly (bacon)	Decreasing	Good	Lower
Sparerib(4.25 lb & down)	Increasing	Good	Higher
Ham (20-23 lb)	Decreasing	Good	Lower
Ham (23-27 lb)	Increasing	Good	Lower
Loin (bone in)	Increasing	Good	Lower
Babyback Rib (1.75 lb & up)	Increasing	Good	Lower
Tenderloin (1.25 lb)	Decreasing	Good	Lower
Boston Butt, untrmd (4-8 lb)	Increasing	Good	Higher
Picnic, untrmd	Increasing	Good	Higher
SS Picnic, smoker trm box	Increasing	Good	Higher
42% Trimmings	Increasing	Good	Lower
72% Trimmings	Decreasing	Good	Higher



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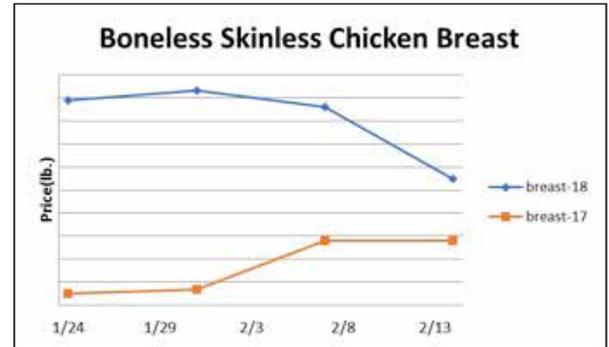
FEBRUARY 23, 2018



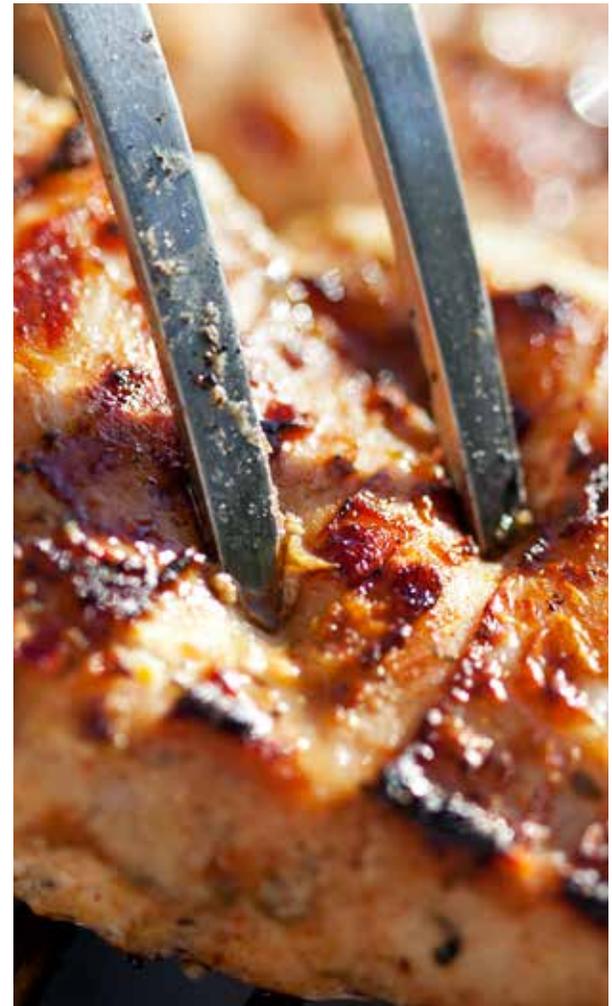
Poultry

Chicken production for the week ending February 8th fell 1.4% from the prior week but was 3.1% larger than the same week last year. The six-week running total of chick placements was up 1.7% from 2017 which is a good sign for pending chicken output gains. Chicken producer margins, however, need to be watched closely due in part to recently rising feed costs which could slow production later this year. Last week, the ARA Chicken Wing Index declined the most for that week since 2002. Typically, wing prices decline 9.3% during the next three weeks. The ARA Chicken Tender Index last week was the highest in five months. Tender prices usually rise 30.4% from now through late May. U.S. chicken exports in December were 5.2% smaller than 2017.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Increasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Higher
Breast Boneless Index (ARA)	Decreasing	Good	Higher
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Increasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Higher
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Increasing	Good	Higher



Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Lower
Turkey Breast, Bnls/Sknl	Steady	Good	Lower



Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Higher
Liquid Whole Eggs	Increasing	Short	Higher
Liquid Egg Whites	Increasing	Short	Higher
Liquid Egg Yolks	Decreasing	Short	Higher
Egg Breaker Stock Central	Steady	Short	Higher

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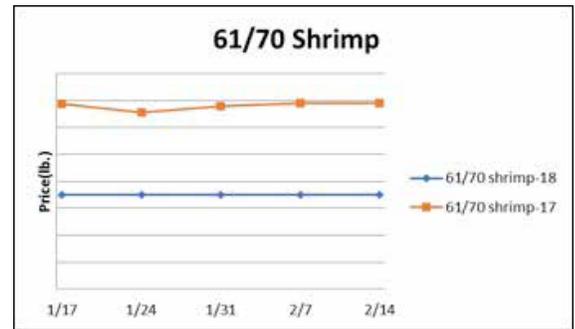
FEBRUARY 23, 2018



Seafood

Demand for snow crab has improved, with U.S. imports during December up 42% from the previous year. It took higher prices to secure those imports, however, with the average trade price being more than 20% over the previous year. World snow crab supplies are likely to remain limited for the next several months which should underpin prices.

Description	Market Trend	Supplies	Price vs. Last Year
Shrimp (16/20 frz)	Steady	Good	Lower
Shrimp (61/70 frz)	Steady	Good	Higher
Shrimp Tiger (26/30 frz)	Steady	Good	Higher
Snow Crab, frz	Steady	Good	Higher
Tilapia Filet, frz	Steady	Good	Lower
Cod Filet, frz	Steady	Good	Higher
Tuna Yellowfin, frsh	Steady	Good	Lower
Salmon Atlantic Filet, frsh	Steady	Good	Lower
Pollock Filet, Alaska, frz	Steady	Good	Lower



MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Paper and Plastic Products

Description	Market Trend	Supplies	Price vs. Last Year
WOOD PULP (PAPER)			
NBSK- Paper napkin	Steady	Good	Higher
42 lb. Linerboard-corrugated box	Steady	Good	Higher
PLASTIC RESINS (PLASTIC, FOAM)			
PS-CHH-utensils, cups, to-go cont.	Steady	Good	Lower
PP-HIGP-heavy grade utensils	Increasing	Good	Higher
PE-LLD-can liners, film, bags	Decreasing	Good	Lower

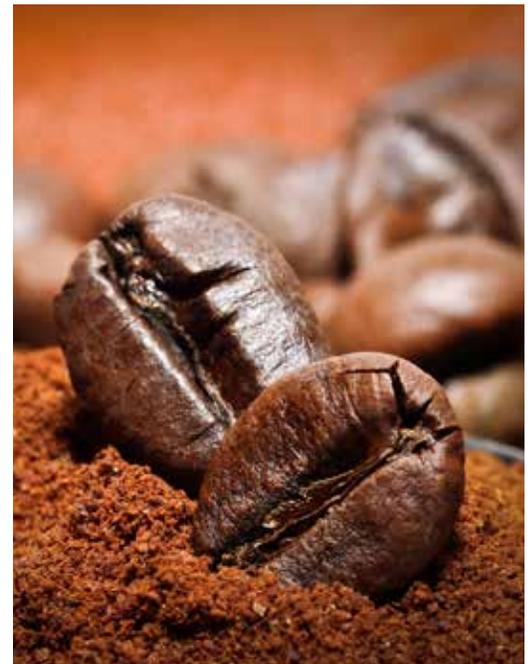
Retail Price Change from Prior Month

Description	Dec '17	Nov '17	Oct '17
Beef and Veal	Increasing	Increasing	Decreasing
Dairy	Decreasing	Decreasing	Increasing
Pork	Decreasing	Decreasing	Decreasing
Chicken	Decreasing	Decreasing	Increasing
Fresh Fish and Seafood	Increasing	Increasing	Decreasing
Fresh Fruits and Vegetables	Decreasing	Decreasing	Increasing

Various Markets

The coffee markets continue to trade at relatively engaging levels. World coffee supplies are on the shorter side of adequate, however, the estimated size of the 2018-19 Brazilian crop is growing. Further, an erratic Brazilian Real could keep a lid on coffee prices during the next few months.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Peeled, Stand (6/10)	Steady	Good	Higher
Tomato Paste-Industrial (lb)	Steady	Good	Same
Coffee lb ICE	Decreasing	Good	Lower
Sugar lb ICE	Increasing	Ample	Lower
Cocoa mt ICE	Decreasing	Short	Higher
Orange Juice lb ICE	Increasing	Good	Lower
Honey (clover) lb	Steady	Good	Higher



MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Produce

The lettuce markets continue to trade at appealing levels for buyers due to ample supplies. Iceberg lettuce shipments last week rose 10.6% from the previous week and were 14.8% larger than the same week last year. Weather conditions are expected to remain favorable in the near term which should encourage the harvest and temper the upside in prices. However, history tells us that the greater risk in lettuce prices from here is higher. Tomato supplies remain subpar but relatively adequate for demand. Tomato prices may remain above year ago levels. Lettuce, romaine and leaf items are steady and quality is good. Lemons and oranges are in very EXTREME markets, and we are seeing limes in an ESCALATED market. Strawberry and raspberry supplies are good with favorable, steady prices and quality.

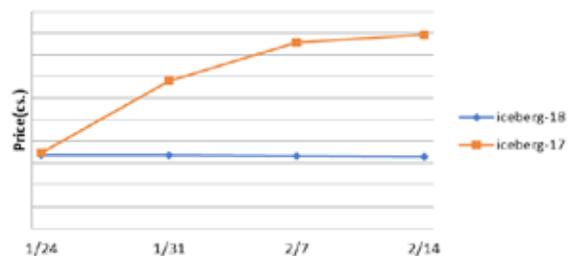
Watch List

Several weeks of cooler temperatures have impacted the growing areas in Guatemala and Mexico. In addition, we have seen major flooding in Costa Rica which has not only caused major flooding and delayed harvesting, but has also affected infrastructure that has delayed shipments. Our growers are seeing lower yields, quality, and volumes. We will be watching day to day as shortages can come along any time.

MARKET ALERT

- **Avocados – ESCALATED** (Large fruit only)
- **Bananas – ESCALATED**
- **Lemons – EXTREME**
- **Limes – ESCALATED**
- **Mushrooms – ESCALATED**
- **Oranges – EXTREME**

Iceberg Lettuce (24 count)



MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Produce

Apples & Pears

The market is level; storage stocks are abundant. Quality is very good: sugar levels range from 14 to 18 Brix. The Washington Pear market is level. Supplies are dominated by 80- to 110-count sizes; 120- to 135-count pears are tight. The new crop California Bartlett season will start in late June.

Artichokes

Steady market with higher prices. Quality is good.

Arugula

Product is available and quality is good.

Asparagus

Supplies, quality, and prices are looking good.

Avocados

Escalated, Large Fruit Only - Overall volume should remain consistent; however, there has been a shift to smaller-sized fruit supplies which is drawing a premium in the fields for large fruit. We will also see continued production out of California which is keeping the general market and volume stable. Promotional volume is still available on small sized fruit.

Bananas

Escalated - Demand on this item remains firm, and as we've recently noted, quality is going to be inconsistent and supplies could be interrupted from the major weather issues that impacted the growing regions in Guatemala, Mexico and Costa Rica. This only further complicates an already short banana market across the country due to virus impacts. We expect fruit to be greener than average for the next several weeks until inventories re-balance with riper fruit becoming available.



Beans

East: Volume has increased and there are plenty of beans available. Quality is great.

West: Plenty of volume is available with prices low and steady. Quality is great.

Berries:

Blueberries

The market is unchanged; most supplies are being shipped from South America, where it is currently summer. Quality is very good: berries have deep blue, firm skins and flesh that tastes mildly sweet.

Blackberries

Prices have inched up slightly; poor weather has reduced stocks in Mexico. Quality is very good; berries are plump and juicy with sweet, yet tangy flavor. Sugar levels range from 12 to 13 Brix.

Raspberries

Prices are stable. California supplies are tight; Mexico is the prime harvesting region at this time of the year. Quality is very good: color is deep red and flavor is tangy, yet sweet. Sugar levels vary from 13 to 14 Brix.

Strawberries

Prices are stabilizing. New crop Santa Maria, California supplies are increasing; weather in Oxnard is returning to normal temperatures. Florida volume is low due to rain. Mexican stocks (into South Texas) are ample.

Bok Choy

Quality is average and we are seeing some higher quotes on WGA cartons.

Broccoli / Broccoli Florets

Supplies are good, quality is very good, and the market is down.

Brussels Sprouts

Supplies are good and prices are down. Quality is good.

Cantaloupe

We are seeing decent volumes of offshore fruit arriving on both coasts, with fair demand fruit is heavy to 12's keeping the 9's a little on the tighter side.. The overall quality of the off shore fruit looks good with a green to cream cast and very good internal color and descent sugars. We will be in the offshore fruit through April until we start back in the desert around the first of May or possibly a couple weeks sooner due to the warmer than normal winter.

MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Produce *(continued)*

Carrots

We are seeing both good quality and volume.

Cauliflower

Supplies are great and quality is excellent with a wide range of pricing.

Celery

This market is steady, both quality and price are good.

Cilantro

Supplies are good and quality is improving.

Corn

Promotional volume is available on sweet corn. Markets are down this week out of South Florida and we are seeing moderate crossing through Nogales. Quality is good.

Cucumbers

East: Honduras is pushing plenty of supply into the marketplace, driving prices down another few dollars. Quality has improved and is looking nice. Florida will be back in the cucumber business around mid-march.

West: Good volume is coming from MX with FOBs down. Quality is looking nice and expected to remain this way for another few weeks.

English Cucumber

There are excellent supplies crossing through Nogales and McAllen.



Eggplant

East: Although supplies have improved, pushing FOBs down, there are continuous reports of quality issues in the aged fields due to previous weather conditions. New crop will begin in about 2 weeks with the expectation that this will bring better quality to the table.

West: Low demand and low prices are driving farmers to walk from older crops. With the anticipated increase in demand for Lent, this could put pressure to move market prices upward in the next few weeks. Prices are steady.

Fennel

Supplies for the week will be good and quality is good.

Garlic

Extreme - We are about 50% done with the 2017 crop. Supplies will remain tight between now and July. Prices remain high.

Ginger

Chinese ginger markets are mixed, but quality is good. Also, product is available at higher costs from Brazil, Costa Rica and Honduras and Peru with no major quality issues being reported.

Grapes

We are going strong on Chilean imports on both the east and west coast, with Flames and Crimson on reds and Thompsons and sugarone son greens. The overall quality on the fruit has been good, but we are seeing some issues in these most recent arrivals of Flames the crimson look very good and the growing conditions have been excellent in Chile. The greens have been good but you will find some discoloration or a blown berry here and there as the fruit is at least 3 weeks old by the time we see it here. The sugars have been very good on varieties and fruit is eating good. We will continue with imports through April and then transition to Mexico and Coachella by the first of May, the weather in Coachella has been unseasonably warm and we could start a week to 10 days earlier than normal.

Green Cabbage

Supplies have tightened and markets have firmed in the East. We are seeing improving volume and lower FOB prices in the West, and quality remains favorable.

Red Cabbage

Quality and sizing have been great showing good color. The market remains firm in the East as well as Texas. West Coast volume is improving.

MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Produce *(continued)*

Green Onions

Prices have come down; quality has improved.

Honeydew

We are seeing some off shore and Mexico fruit here on the west and good volumes on the east as well. The Mexico volumes will be very light until around April, and will be dependent on offshore through April. The first fruit is a bit green but cuts nice and sugars are descent. We are seeing descent volumes here on the west and better volumes on the east right now. We will also be dependent on the offshore fruit through April, until we start back in the California desert the first of May.

Jicama

Prices are firming up and inventories are lighter. We are seeing some quality and shelf life issues in storage product.

Kale (Green)

Quality is improving. Supplies are good.

Kiwi

California supplies are tighter this week, but quality is good. Lighter supplies are also expected on Italian fruit coming through the East Coast. Markets are firming up.

Lemons

Market steady with good demand and good movement across the board. We are picking dist. 1 and some light volume out of dist. 2 the fruit quality is fair, these warmer than normal and dryer than normal conditions are not helping to keep the fruit strong. There has been some clear rot showing up which is caused by the warmer days and moisture in the ground due to the morning fog. The overall crop size about 15% lighter than last year, but we should have ample supplies on dist. 1 through May and then will dependent on dist. 2 until we see imports starting around the end of June. We expect the market to stay fairly strong with lighter volumes out of both districts and with domestic and export demand has been very good.

Lettuce:

Butter

Prices are stable. Quality is good.

Green and Red Leaf

Quality is good. Prices are good.

Iceberg Lettuce

The market is weak; supplies are abundant. Quality is very good. Blistering and wind damage are occasional issues, but crews are trimming outer leaves.

Romaine

Quality and supplies are good. Weather may become an issue in the next weeks, but we will be sure to keep you posted.

Romaine Hearts

Supplies are normal and quality is good.

Limes

Escalated - This market is active. Due to the recent rain, we have seen another rise in price as well as tighter supplies. Expect supplies to get tighter through April.

Napa

Supplies are steady and quality is good in the West. Very light supplies will continue in the East.

Onions

Overall sluggish demand has put a downward pressure on all colors of the onion market. The transportation issues over the last several months turned an overall shortage into a surplus. Mexico is crossing yellows and whites and they will continue to ramp up their volume, while Texas is about 5-6 weeks away. It is likely we will see this market on all colors weaken as Mexico ramps up in volume and growers feel the pressure to move supplies due to warmer temperatures in the northwest.



MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Produce (continued)

Oranges

Market is strong with good demand across the board the 113's and 138's are demand exceeds supply. We are in full swing on our California navels and the overall quality is looking good with sugars are still around 12-15 and acid levels are minimal, so fruit is eating excellent. We are forecasted for warm dry weather as we have been having the last 3-weeks which has caused some fruit drop. Along with fruit drop we will see fruit that will start to puff and crease and could start to see internal separation which is extremely early for us. The 88's and smaller are extremely limited and will continue to be a struggle through the season as we are peaking on 56's and 72's now. The overall crop is about 15-20% lighter than normal, therefore smaller fruit will continue to stay very tight going forward. Most blocks right now are peaking on 72's followed by 56's.

Parsley

(Curly, Italian) Quality and supplies are good.

Green Bell Pepper

East: Supply is improving as Florida's crop is starting to increase moderate volume. Peppers are still leaning towards the bigger sizes with better availability on Jumbo/XL and only mediocre supply for off grade and smalls. FOBs move downward. Overall quality is good; however there are still some reports of scarring and bruising due to fair weather conditions.

West: Solid numbers are coming from MX for all sizes putting downward pressure on FOBs. Growers have moved into new fields with great quality reports coming from the region. Some older fields are showing signs of age in the form of thinner walls.



Jalapeño Pepper

East: Still very limited supply from FL. Prices are fairly steady. Quality is good for what is available.

West: Supply tends to tighten up a tad during the Lent season, putting some pressure on pricing. Although steady this week, it is expected that as supply tightens, prices will start to creep up. Quality is great.

Red Bell Pepper

Supplies are now shipping primarily through Nogales and markets are down. Quality is outstanding.

Yellow Pepper

Supplies are unchanged loading through Nogales. FOB prices are mostly unchanged as well.

Pineapple

Several weeks of cooler temperatures have impacted the growing areas in Guatemala and Mexico. In addition, we have seen major flooding in Costa Rica which has not only caused major flooding and delayed harvesting, but has also affected infrastructure that has delayed shipments. Quality is average: sugar levels range from 13 to 16 Brix.

Idaho Potatoes

The demand on consumer packs and cartons is fair. We have seen lower prices the past week on both cartons and consumer packs, with deals on smaller cartons. The truck transportation has gotten much better and the rates have gotten competitive again. We have not heard of any major quality issues at this time.

Radishes

Quality is good and supply is slowing down. Expect to see stronger markets through the summer.

Salad Blends

Prices are unchanged; iceberg and romaine supplies are abundant. Quality is average: Inspectors are monitoring core material/seeder and internal burn in order to pack the best-quality product available in the industry.

Snow and Sugar Snap Peas

Snow and sugar snap peas supplies are improving through Miami.

Spinach (Bunched)

Supplies are available and quality is good.

Spinach (Baby)

Baby and clipped spinach supplies are good and showing good quality.

MARKET TRENDS

FEBRUARY 23, 2018

PERFORMANCE
FOODSERVICE



Produce *(continued)*

Spring Mix

Supplies and quality are good.

Yellow Squash / Zucchini

East: Yellow quality continues to be a challenge. Steady breezy winds are causing heavy scarring and some discoloration. Good supply is available, but quality is not expected to improve until weather conditions balance out. The east is mostly looking to the west for better yellow squash. FOBs are steady. Zucchini however is readily available for low prices and good quality.

West: MX also has scarring concerns with yellow squash, but new fields in the next 14 days are hoping to bring better quality to the table. FOBs are steady. Green is more readily available with low prices and good quality.

Tomatoes

East Rounds

Strong supply coming from our farms in the Naples/Immokalee area of Florida is keeping FOBs steady. Great quality is available from newer fields with some reports of slight trouble in older crops. All sizes are readily available, however, extra-large is more plentiful than large and medium as growers move into their crown picks. Good supply is expected through February, but we could see volume start to lighten up in early March due to the bloom drop and cold weather snaps from a few weeks ago.

Romas

Moderate supply coming from Florida is keeping pricing relatively steady. Similar to rounds, we could see a reduction in supply in late February/early March due to bloom drop. Quality is excellent.

Grapes

Good supply continues to come from primarily Naples/Immokalee and Homestead growing regions. Volume is good now, but prices are trying to push upward with an expected decline in supply towards the end of the month. Quality is excellent.

Cherries

Supply and FOBs remain steady, but look for prices to start edging upward toward the end of February as supply lightens. Quality is excellent.

West/Mexico Rounds

Production continues full steam ahead with excellent supply and quality crossing daily. All sizes and color options are available and expected to remain this way throughout February. FOBs linger at the minimum on all sizes.

Romas

Superb supply from Western Mexico cross daily. FOBs are trading at or around the minimum suspension agreement with excellent quality, sizing and color options available.

Grapes

Continuous great supply is crossing regularly as growing conditions remain healthy for the crop. Prices are expected to remain low and quality excellent throughout February.

Cherries

Similar to all other tomatoes from the west, superb growing conditions are keeping supply plentiful. Balanced with a healthy demand, FOBs remain low with excellent quality.

Watermelons

Prices are inching up; supplies have tightened in both regions. Quality is average: minor problems include odd shape, thick green/white rinds, and under-ripeness. Sugar levels range from 10 to 12 Brix.

